

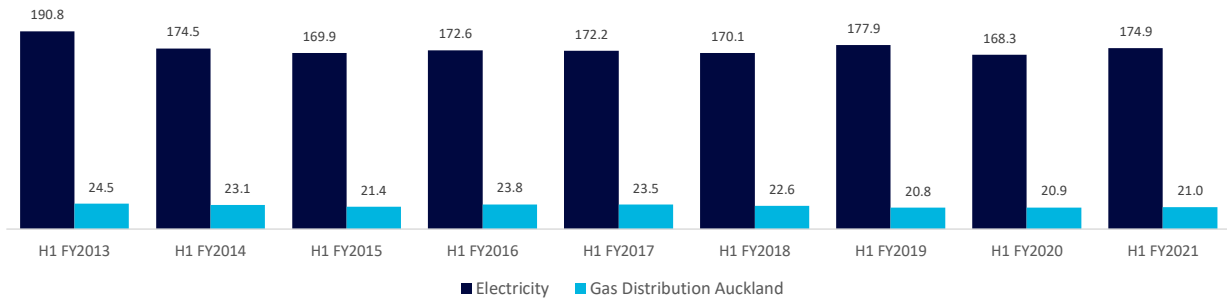
Supplementary Interim Information



Regulated Networks Adjusted EBITDA

\$m	H1 FY2013	H1 FY2014	H1 FY2015	H1 FY2016	H1 FY2017	H1 FY2018	H1 FY2019	H1 FY2020	H1 FY2021
Electricity	190.8	174.5	169.9	172.6	172.2	170.1	177.9	168.3	174.9
Gas Distribution Auckland	24.5	23.1	21.4	23.8	23.5	22.6	20.8	20.9	21.0
Total	215.4	197.7	191.3	196.4	195.7	192.7	198.7	189.2	195.9

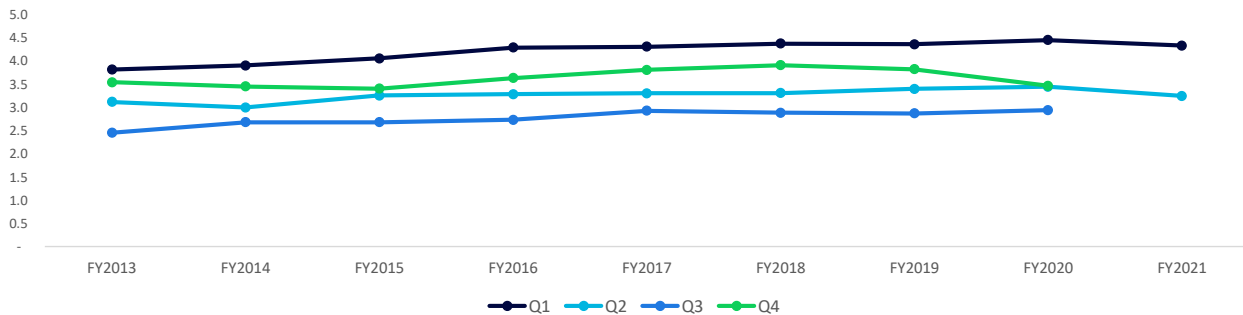
Adjusted EBITDA



Gas Distribution Auckland Volumes (PJ)

PJs	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	3.8	3.9	4.0	4.3	4.3	4.4	4.4	4.4	4.3
Q2	3.1	3.0	3.3	3.3	3.3	3.3	3.4	3.4	3.2
Q3	2.4	2.7	2.7	2.7	2.9	2.9	2.9	2.9	
Q4	3.5	3.4	3.4	3.6	3.8	3.9	3.8	3.5	
Total	12.9	13.0	13.4	13.9	14.3	14.5	14.4	14.3	7.6

Gas Distribution Volumes (PJ)



Gross New ICPs

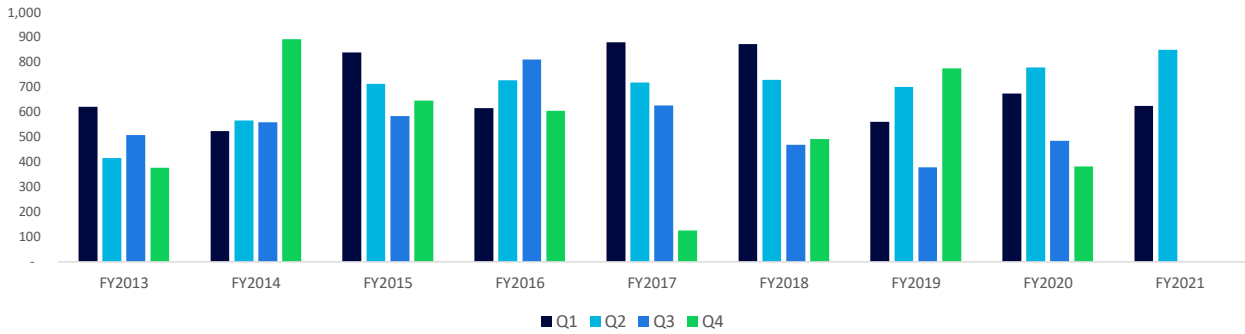
# of ICPs (gross)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	-	-	807	831	982	875	800	832	959
Q2	-	-	743	707	925	781	869	1,031	1,068
Q3	-	-	605	948	842	481	705	784	
Q4	-	-	666	837	766	1,028	948	554	
Total	2,464	3,107	2,821	3,323	3,515	3,165	3,322	3,201	2,027

Data not available prior to FY15

Net New ICs

# of ICs (net)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	620	524	839	616	878	872	560	674	624
Q2	415	566	713	727	718	728	700	778	848
Q3	508	558	584	809	626	468	378	484	
Q4	377	892	645	605	126	491	775	382	
Total	1,920	2,540	2,781	2,757	2,348	2,559	2,413	2,318	1,472

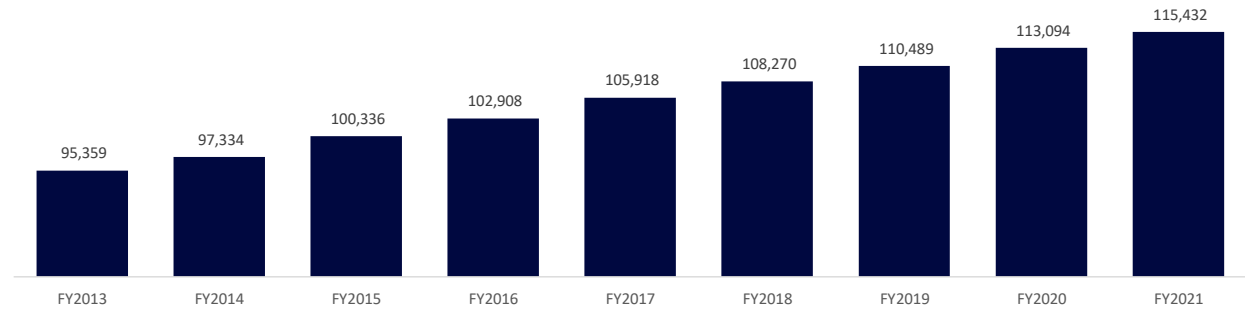
Net Gas ICs



Total ICs

# Total ICs	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	94,944	96,768	99,623	102,181	105,200	107,542	109,789	112,316	114,584
Q2	95,359	97,334	100,336	102,908	105,918	108,270	110,489	113,094	115,432
Q3	95,867	97,892	100,920	103,717	106,544	108,738	110,867	113,578	
Q4	96,244	98,784	101,565	104,322	106,670	109,229	111,642	113,960	

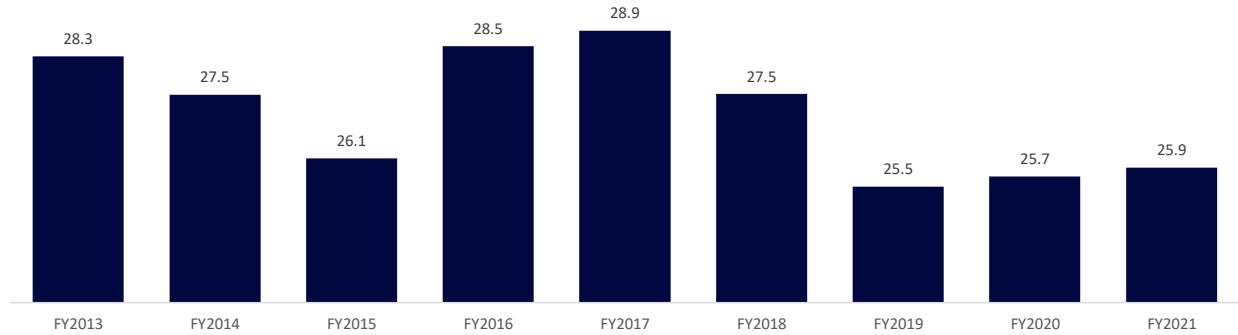
Total Gas ICs as at half year



Gas Distribution Lines Revenue

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
H1	28.3	27.5	26.1	28.5	28.9	27.5	25.5	25.7	25.9
H2	24.4	19.5	23.4	23.6	25.0	21.7	21.6	22.0	
Lines Revenue	52.7	47.0	49.5	52.2	53.9	49.2	47.1	47.7	25.9

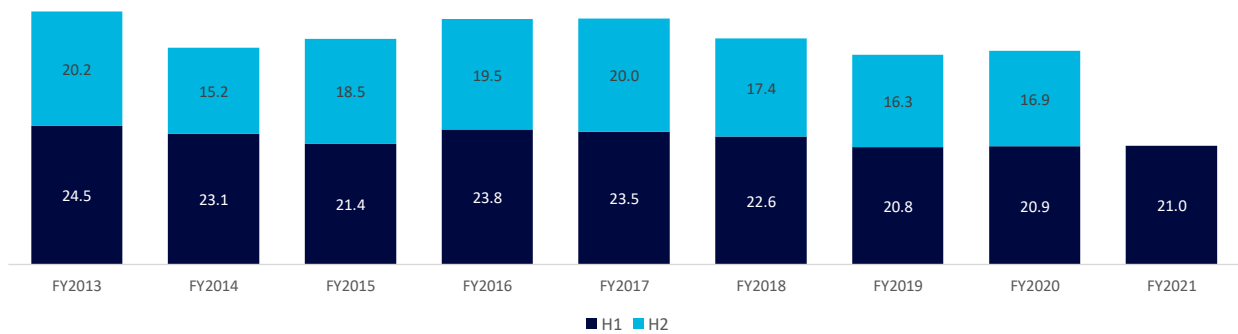
Gas Distribution Lines Revenue \$m as at half year



Gas Distribution Adjusted EBITDA

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
H1	24.5	23.1	21.4	23.8	23.5	22.6	20.8	20.9	21.0
H2	20.2	15.2	18.5	19.5	20.0	17.4	16.3	16.9	
Total	44.8	38.3	39.9	43.4	43.5	40.0	37.0	37.8	21.0

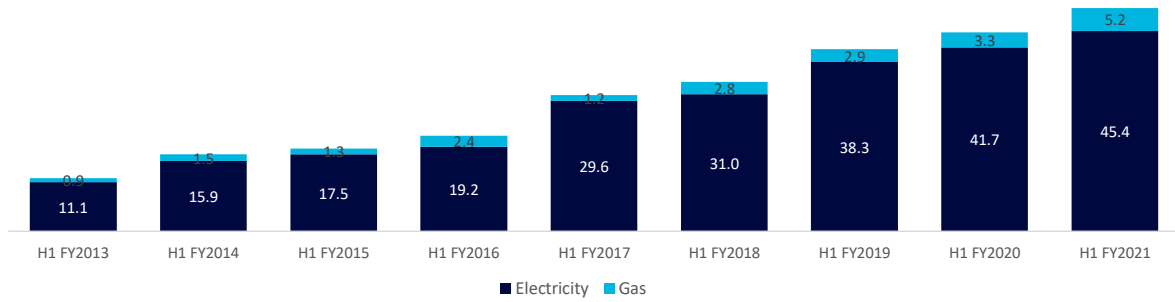
Gas Distribution Adjusted EBITDA \$m



Capital Contributions

\$m	H1 FY2013	H1 FY2014	H1 FY2015	H1 FY2016	H1 FY2017	H1 FY2018	H1 FY2019	H1 FY2020	H1 FY2021
Electricity	11.1	15.9	17.5	19.2	29.6	31.0	38.3	41.7	45.4
Gas	0.9	1.5	1.3	2.4	1.2	2.8	2.9	3.3	5.2
TOTAL	12.0	17.5	18.8	21.6	30.8	33.8	41.2	45.0	50.6

Capital Contributions \$m



Capex

\$m	H1 FY2013	H1 FY2014	H1 FY2015	H1 FY2016	H1 FY2017	H1 FY2018	H1 FY2019	H1 FY2020	H1 FY2021
Electricity	61.4	67.7	69.8	68.5	91.0	106.2	114.9	144.9	145.6
Gas	5.8	11.6	12.9	11.0	11.2	13.4	10.1	11.1	11.6
TOTAL	67.2	79.3	82.8	79.5	102.2	119.6	125.0	156.0	157.2

Regulated Capex \$m

