

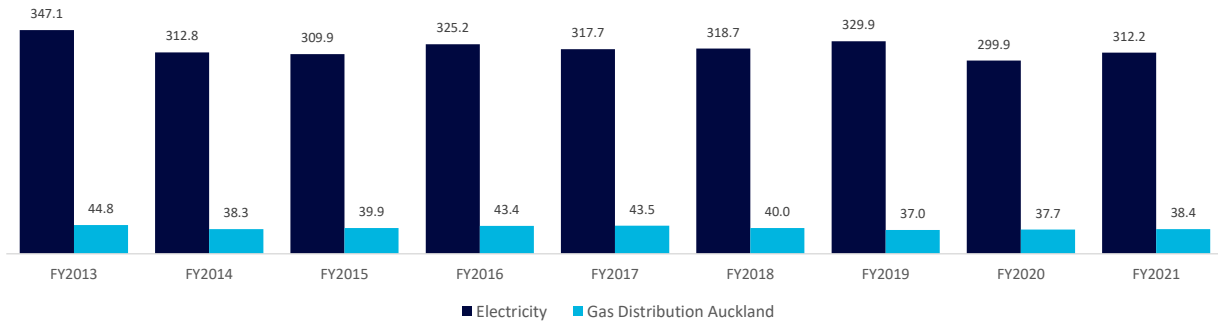
Supplementary Annual Information



Regulated Networks Adjusted EBITDA

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Electricity	347.1	312.8	309.9	325.2	317.7	318.7	329.9	299.9	312.2
Gas Distribution Auckland	44.8	38.3	39.9	43.4	43.5	40.0	37.0	37.7	38.4
Total	391.9	351.1	349.8	368.5	361.2	358.6	367.0	337.6	350.7

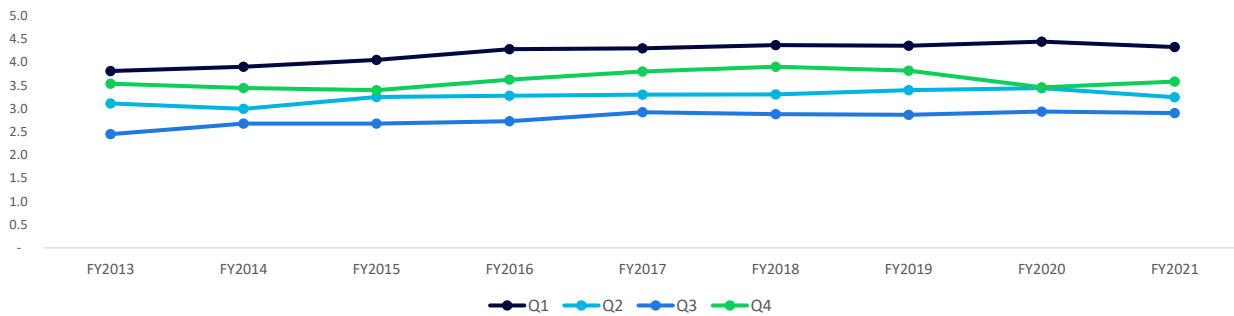
Adjusted EBITDA



Gas Distribution Auckland Volumes (PJ)

PJs	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	3.8	3.9	4.0	4.3	4.3	4.4	4.4	4.4	4.3
Q2	3.1	3.0	3.3	3.3	3.3	3.3	3.4	3.4	3.2
Q3	2.4	2.7	2.7	2.7	2.9	2.9	2.9	2.9	2.9
Q4	3.5	3.4	3.4	3.6	3.8	3.9	3.8	3.5	3.6
Total	12.9	13.0	13.4	13.9	14.3	14.5	14.4	14.3	14.1

Gas Distribution Volumes (PJ)



Gross New ICPs

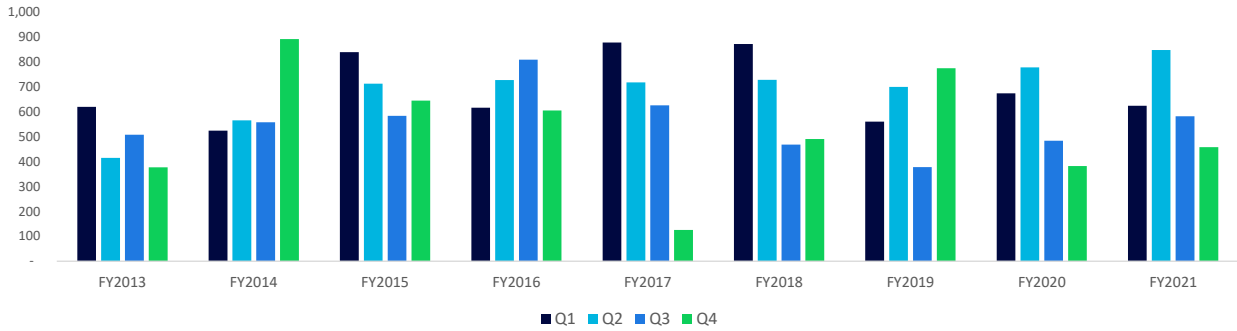
# of ICPs (gross)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	-	-	807	831	982	875	800	832	959
Q2	-	-	743	707	925	781	869	1,031	1,068
Q3	-	-	605	948	842	481	705	784	905
Q4	-	-	666	837	766	1,028	948	554	912
Total	2,464	3,107	2,821	3,323	3,515	3,165	3,322	3,201	3,844

Data not available prior to FY15

Net New ICPs

# of ICPs (net)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	620	524	839	616	878	872	560	674	624
Q2	415	566	713	727	718	728	700	778	848
Q3	508	558	584	809	626	468	378	484	582
Q4	377	892	645	605	126	491	775	382	458
Total	1,920	2,540	2,781	2,757	2,348	2,559	2,413	2,318	2,512

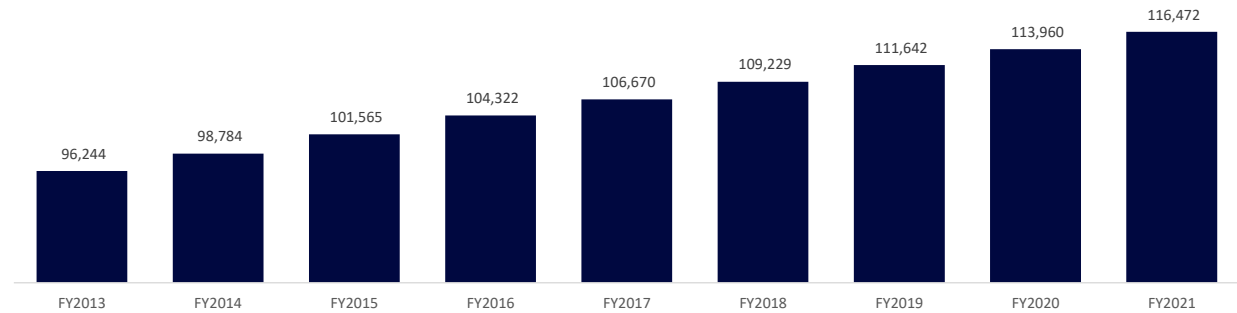
Net Gas ICPs



Total ICPs

# Total ICPs	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Q1	94,944	96,768	99,623	102,181	105,200	107,542	109,789	112,316	114,584
Q2	95,359	97,334	100,336	102,908	105,918	108,270	110,489	113,094	115,432
Q3	95,867	97,892	100,920	103,717	106,544	108,738	110,867	113,578	116,014
Q4	96,244	98,784	101,565	104,322	106,670	109,229	111,642	113,960	116,472

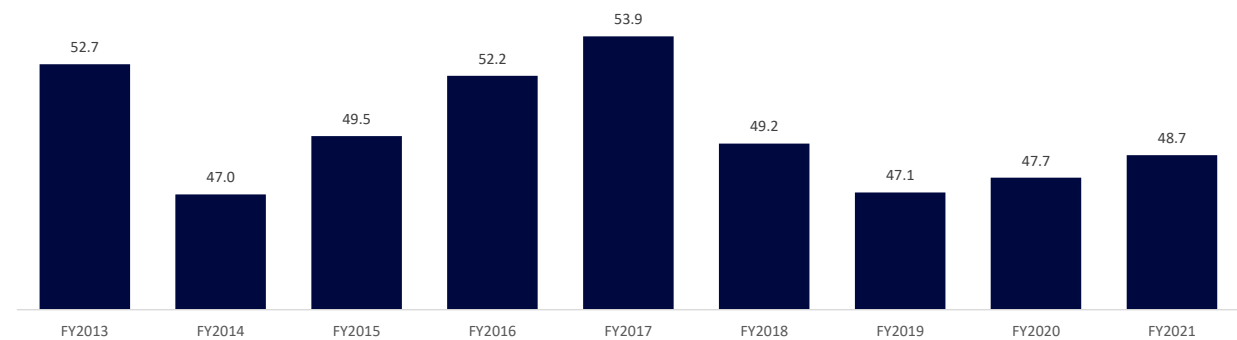
Total Gas ICPs as at full year



Gas Distribution Lines Revenue

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
H1	28.3	27.5	26.1	28.5	28.9	27.5	25.5	25.7	25.9
H2	24.4	19.5	23.4	23.6	25.0	21.7	21.6	22.0	22.8
Lines Revenue	52.7	47.0	49.5	52.2	53.9	49.2	47.1	47.7	48.7

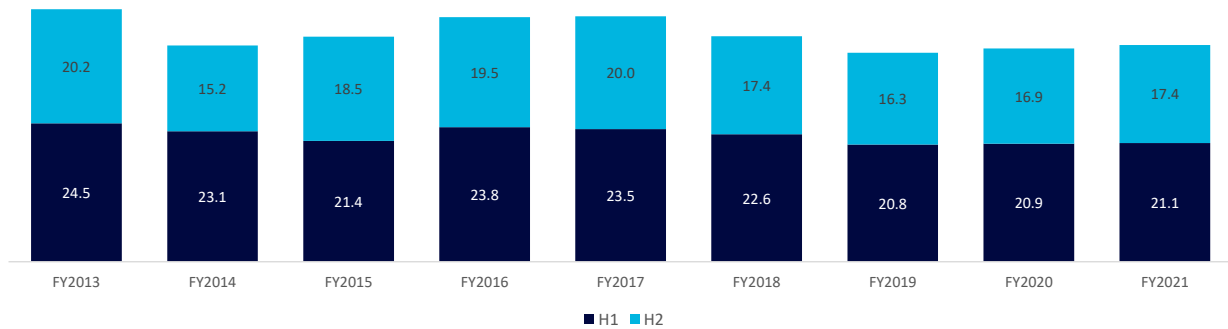
Gas Distribution Lines Revenue \$m



Gas Distribution Adjusted EBITDA

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
H1	24.5	23.1	21.4	23.8	23.5	22.6	20.8	20.9	21.1
H2	20.2	15.2	18.5	19.5	20.0	17.4	16.3	16.9	17.4
Total	44.8	38.3	39.9	43.4	43.5	40.0	37.0	37.8	38.4

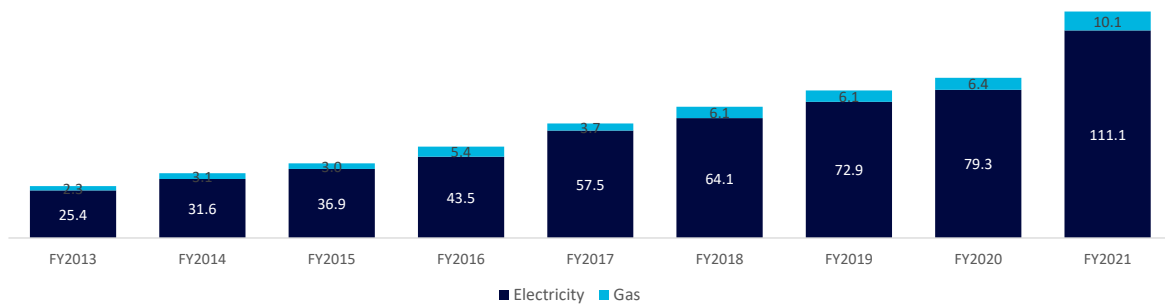
Gas Distribution Adjusted EBITDA \$m



Capital Contributions

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Electricity	25.4	31.6	36.9	43.5	57.5	64.1	72.9	79.3	111.1
Gas	2.3	3.1	3.0	5.4	3.7	6.1	6.1	6.4	10.1
TOTAL	27.8	34.7	39.9	48.9	61.2	70.2	78.9	85.7	121.1

Capital Contributions \$m



Capex

\$m	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Electricity	150.2	162.3	154.4	179.4	187.6	219.1	237.6	295.9	287.9
Gas	14.2	21.4	16.0	21.6	23.0	26.7	23.3	21.2	26.8
TOTAL	164.4	183.7	170.4	201.0	210.6	245.8	260.9	317.1	314.7

Regulated Capex \$m

